

**DISCLOSURE OF INTENT TO BID BY THE ASPIRUS WAUSAU HOSPITAL, INC.
OBLIGATED GROUP WITH RESPECT TO WISCONSIN HEALTH AND EDUCATIONAL
FACILITIES AUTHORITY VARIABLE RATE REVENUE BONDS, ASPIRUS WAUSAU
HOSPITAL OBLIGATED GROUP, SERIES 2004
CUSIP: 97670PAC3**

Intent to Bid: Aspirus Wausau Hospital, Inc. Obligated Group (the “Borrower”) hereby gives notice that it intends to submit one or more bids in connection with the auction to be held on April 11, 2008 (the “Next Auction”) of the bonds referenced above (the “Bonds”) that will be conducted by The Bank of New York, as auction agent (the “Auction Agent”). All interested parties are directed to review carefully the auction procedures described in the final Official Statement delivered in connection with the issuance of the Bonds, which is on file with the Nationally Recognized Information Repositories, which has been amended and supplemented on April 8, 2008 (as supplemented, the “Official Statement”). A copy of the existing bidding procedures and further disclosure concerning the auction process may be obtained from Goldman, Sachs & Co., as broker-dealer for the Bonds (the “Broker-Dealer”), at the following address:

Goldman, Sachs & Co.
85 Broad Street
New York, NY 10004

Specifics of Borrower’s Proposed Bid: The Borrower has notified the Broker Dealer that it intends to submit a bid on the Borrower’s behalf in the Next Auction. The Borrower expects to bid for approximately \$44,850,000 of Bonds at an annual interest rate of 3%.

Pre-and Post Bid Disclosure Process: The Borrower may, but is not required to, submit bids in future auctions based on then prevailing market conditions. The Borrower will provide notice at least two business days prior to any bid in a future auction by the following methods: (1) filing a copy of the notice with the Nationally Recognized Municipal Securities Information Repositories listed in the Official Statement; (2) issuing a press release to the financial press; and (3) posting the notice on the Borrower’s website, www.aspirus.org, and on the Broker-Dealer’s public website, www.goldmansachs.com.

The Borrower is providing information on certain characteristics of the most recent auction on the attached Exhibit A.

Promptly following the Next Auction, the Borrower will provide through the three methods listed above the following information with respect to the Next Auction: (1) the amount of securities for sale in the Auction; (2) the number and aggregate dollar amount of bids made; (3) the number of bidders other than the Broker-Dealer and Borrower; (4) the number, interest rate(s) and amounts of bids, if any made by the Broker-Dealer; (5) the number, interest rate(s) and amount(s) of bids, if any, made by the Borrower; (6) the clearing rate; and (7) the high, low, and median bids received.

Borrower to Bid for All Outstanding Bonds: The Borrower expects to submit a bid for all outstanding Bonds at the next auction as described above under “Specifics of Borrower’s Proposed Bid”. If the Borrower does not acquire all of the outstanding bonds at the next auction, the borrower does not intend to purchase Bonds from other holders.

Affect on PARS Rate: Existing Holders and prospective bidders should take into account in their decision whether to buy, sell, or hold the bonds that the Borrower will likely affect the PARS Rate by virtue of the Borrower’s proposed bid in the Next Auction. For additional considerations relating to bidding on the Bonds, see “Auction Procedures for the Series 2004 Bonds” in the Official Statement.

Exhibit A

**WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY VARIABLE RATE
REVENUE BONDS, ASPIRUS WAUSAU HOSPITAL, INC. OBLIGATED GROUP,
SERIES 2004
CUSIP: 97670PAC3**

Information Concerning Most Recent Auction (Held April 4, 2008)

- (1) The amount of securities for sale in the most recent auction: 34,150,000
- (2) The number and aggregate dollar amount of bids made: 50 / \$88,100,000
- (3) The number of bidders other than the Broker-Dealer and Borrower: 50 / \$88,100,000
- (4) The number, interest rate(s) and amounts of bids, if any, made by the Broker-Dealer: 0
- (5) The number, interest rate(s) and amount (s) of bids, if any, made by the Borrower: 0
- (6) The clearing rate: 7.880%
- (7) The high, low, and median bids received: 15.99%, 4.00%, 7.80% respectively

SUPPLEMENT TO OFFICIAL STATEMENT DATED DECEMBER 14, 2004

\$45,000,000

**WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY
VARIABLE RATE REVENUE BONDS, SERIES 2004
(ASPIRUS WAUSAU HOSPITAL OBLIGATED GROUP)
PERIODIC AUCTION RATE SECURITIES (PARS)**

The Official Statement referenced above is hereby supplemented for the above-referenced Bonds to include the following information relating to submission of Bids by Aspirus Wausau Hospital, Inc. (the "Borrow") in an Auction. Capitalized terms used but not defined herein shall have the meanings assigned to them in the Official Statement supplemented hereby.

On March 14, 2008, the SEC staff issued a no-action letter (the "No-Action Letter") that provides guidance with respect to the participation by issuers and borrowers in auctions for their own auction rate securities. See <http://www.sec.gov/divisions/corpfin/cf-noaction/2008/mars031408.pdf>. Subject to the terms of the No-Action Letter, the Borrower may submit Bids, or direct one or more Broker-Dealers to submit Bids, on its behalf in Auctions for the Bonds. Any Bid by the Borrower shall be made in accordance with the PARS Provisions attached as Appendix I to the Official Statement supplemented hereby.

The participation by the Borrower, or one or more Broker-Dealers on its behalf, in an Auction may affect the allocation of the Bonds being auctioned, including displacing some Bidders who may have their Bids rejected or receive fewer Bonds than they would have received if the Borrower had not submitted a Bid. In addition, if in any Auction there are no Bids to purchase Bonds at an interest rate that is lower than the rate per annum specified in any Bid by the Borrower, then (1) the Borrower will become the owner of any Bonds for which a Sell Order has been submitted in such Auction, and (2) the PARS Rate will be reset to a rate equal to the rate per annum specified in any Bid by the Borrower and all of the Bonds, including those subject to Hold Orders, will bear interest at that rate.

The interests of the Borrower in bidding, or directing one or more Broker-Dealers to bid on the Borrower's behalf, in an Auction for the Bonds are different from and, in fact, may be contrary to the interests of an investor because the Borrower is seeking to establish the lowest interest rate on the Bonds while an investor generally seeks the highest interest rate on the Bonds. Existing Holders and prospective Bidders should take into account in their decision whether to buy, sell or hold the Bonds that the Borrower will likely affect the PARS Rate should it Bid in an Auction.

This Supplement should be affixed to and made a part of the Official Statement.

Dated: April 8, 2008.